

Securely and electronically send your packages with SDX through ComplianceOne

What does it do?

When SDX Secure Document Exchange is used from within ComplianceOne, a secure channel for emailing information, documentation, and data is always at your disposal, simplifying your communications and your transaction workflow.

With the click of a button, SDX can package and electronically send your packages to a secure web site where applicants and account owners log in, view, accept, approve, and/or edit the documents and send them back to you through their preferred format (paper, fax, or with the same secure electronic channel complete with e-signature).

Secure Document Exchange

Fulfillment Options

Electronic Delivery Electronic with Paper Fulfillment Direct to Paper

Signature Required Secondary Authentication Required

Package Information

To: Cc:

From: 28000_sara.skroch@wolterskluwer.cor Date: 2/19/2009

Subject:

Customer: Eye Amaccommon Loan No: 0163

Mailing Address: 11 99th St, Fantasy Island, MN, 60750

Property Address:

Carrier Option: USPS FedEx

Additional Documents Required: HUD CHARM Interest Only Message

Documents to Transfer:

Status:

SDX allows you to electronically and securely send confidential documentation directly from ComplianceOne by simply clicking the SDX functionality and selecting the fulfillment options you prefer.

See reverse side for more information.

What's in it for you?

Your account owners and applicants, especially younger consumers, expect more immediacy in your communications with them. SDX allows you a true, two-way secure channel to electronically send your packages, so you gain efficiencies and can more immediately deliver time-sensitive documents. Using SDX to deliver documents is also less expensive than traditional mail options, often costing less than a postage stamp.

The tamper-sealing technology of SDX helps you minimize the possibility of hackers, identity thieves, and unintended recipients gaining access. Plus, you have the ability to easily track and trace every communication and document you send and receive. This makes SDX an ideal choice for the delivery of documents where proof of receipt is a requirement.

Whether you're sending a loan package to an applicant or sending account owner data to partners for further processing, SDX can be just a click away, so you can confidently and securely send private information in any format—saving you time, effort, and postage.

How can you get it?

SDX Secure Document Exchange is an available feature of ComplianceOne and can be activated at the time of ComplianceOne implementation or at a later date when your organization is ready for its functionality.



About Wolters Kluwer Financial Services

Wolters Kluwer Financial Services' solutions include integrated and stand-alone compliance and workflow tools, documentation, analytics, authoritative information, and professional services. Customers include banks, credit unions, mortgage lenders, and securities and insurance organizations of all sizes throughout the United States. For more information on Wolters Kluwer Financial Services, visit www.WoltersKluwerFS.com.